



RETIREMENT CANADA DIALOGUE 2022

TORONTO
August 30th, 2022
Marriott Downtown

Preliminary Agenda - Subject to Change

Tuesday, August 30, 2022

8:00 a.m.	Registration / Breakfast / Networking sponsored by Manulife Securities
8:45 a.m.	Opening Remarks: Retirement Canada Dialogue 2022 Tony Mahabir , MBA, CMC, CIM, RRC®, CFP® <i>Chair - The Canadian Institute of Financial Planning</i> Carol Chow , RRC®, CFP® <i>Chair - CFP Retirement Institute</i>
9:00 a.m.	What If Your Clients Live To 100? David Cravit <i>Chief Membership Officer, and Chief Marketing Officer - Canadian Association of Retired Persons (CARP)</i>
10:00 a.m.	Good For You Now, Better For You Later; Retirement Portfolios Charles-Lucien Myssie <i>Director, Portfolio Manager, Exchange Traded Funds - BMO Global Asset Management</i>
11:00 a.m.	Networking Break sponsored by CFP Retirement Institute
11:30 a.m.	The Risky Business of Retirement Mike Steele , CFP®, CLU® <i>Senior Financial Planning Consultant - Manulife Securities</i>
12:30 p.m.	Financial Services Title Protection in Ontario Wendy Horrobin <i>Head of Licensing and Risk Assessment - Financial Services Regulatory Authority of Ontario (FSRA)</i>
1:00 p.m.	Lunch / Networking sponsored by BMO Global Asset Management
2:00 p.m.	Digital Assets & Estate Planning Demetre Vasilounis , BA (Honours), J.D. <i>Estate and Family Wealth Planning – Fasken</i>
3:00 p.m.	Rethink Aging: A Bold New Path to Life at Any Age Dan Levitt , MSc., CHE <i>Gerontologist</i>
4:00 p.m.	Networking Break sponsored by CFP Retirement Institute
4:30 p.m.	Courageous Conversations Jane Blaufus <i>The Blaufus Group</i>
5:30 p.m.	Closing Remarks & Prize Announced from participation in the Sponsor Networking Breaks Tony Mahabir , MBA, CMC, CIM, RRC®, CFP® <i>Chair - The Canadian Institute of Financial Planning</i>
5:45 p.m.	Conference Adjourns

Thank you to our Sponsors!

