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RETIREMENT
INSTITUTE



RETIREMENT CANADA DIALOGUE 2019

TORONTO
April 11th, 2019
Hotel X Toronto

Join the CIPF Retirement Institute for a full-day event packed with the latest trends and solutions for retirement planning professionals, turning a challenging retirement environment into an advantage for advisors. Networking and learning amongst peers and industry experts with comprehensive exposure to all important aspects for the practice of retirement planning.

CIPF Retirement Institute

- The leading Canadian knowledge base for retirement planning
- Enhancing the advising profession through the latest retirement research
- Serving Canadian advisors and the public since 2013

Attendee Benefits

- In-depth expert conversations and solutions
- Intensive networking and learning
- Best (in class) overview of retirement solutions
- Canadian and international perspectives
- Registered Retirement Consultants and Registered Financial and Retirement Advisors can achieve their required 10 CE credits by attending
- Breakfast and Lunch included

Who should attend?

Advisers and Planners

- Retirement Planners
- Financial Planners
- Mutual Fund Advisers
- Life Style Planners
- RRC/CR License Holders
- RFRA License Holders

Special Pricing

Discounted Rates Available

- \$199.00 Early Bird Pricing for active RRC/RFRA Licensees
- \$299.00 Early Bird Pricing for other Industry Participants
- \$399.00 Regular Pricing



www.retirementinstitute.ca

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Please complete and send by mail or fax with payment to: The Canadian Institute of Financial Planning "CIFP" c/o CIFP, 390 Brant Street, Suite 501, Burlington, ON L7R 4J4 Tel: 1-844-524-3774 Fax: 647-723-6457 or register via our website: www.RetirementInstitute.ca

General information

Licensee #:

Mr. Mrs. Ms.

First name (as you wish it to appear on your name badge)

Surname

Designations (check all that apply) RRC CFP CLU ChFC CFA R.F.P. FCSI Other:

Company: Street address:

City: Province: Postal code:

Telephone bus./home: E-mail: Fax:

Check this box if you do not wish to share your contact information on this form with sponsors and exhibitors. No other information will be released.

How did you hear about this event? CIFP Mailing Word of Mouth Website Brochure Email Investment Executive Advertisement Insurance Journal Advertisement Other:

Please indicate special dietary requirements:

Registration rates

Register now for the best prices (contact CIFP for group and corporate rates):

Register by Feb 15th, 2019 to receive the lowest price

Table with 3 columns: Registration Category, Early Bird by Feb 15th, 2019, Standard Rates. Rows include Active RRC/CR/RFRA Licensee holder, Active CIFPs Member, and Other Industry Participants.

Payment information

- Registration will not be processed without full payment. We cannot invoice for payment. 13% HST from ON is applicable to conference registration.

Subtotal Please add 13% HST Total

Payment information

VISA MASTERCARD AMEX Cheque (payable to The Canadian Institute of Financial Planning "CIFP")

I hereby authorize CIFPs to charge my credit card for the registration fees plus applicable taxes.

Card number: Expiration date: CVV2:

Cardholder's name: Cardholder's signature:

Cancellation policy

- Substitutions may be made at any time by faxing a written request to the attention of Retirement Canada Dialogue 2019 at 647-723-6457. Cancellation requests must be received in writing by February 1st, 2019. No refunds will be given for cancellations received after February 1st, 2019.